

6980 California Student Aid Commission

The mission of the California Student Aid Commission (Commission) is to make education beyond high school accessible to all Californians by administering financial aid programs.

The Commission consists of 15 members; 11 members are appointed by the Governor and confirmed by the Senate, 2 members are appointed by the Senate Rules Committee, and 2 members are appointed by the Speaker of the Assembly. In general, members serve four-year terms; the two student members, appointed by the Governor, serve two-year terms.

3-YR EXPENDITURES AND POSITIONS

	Positions			Expenditures		
	2014-15	2015-16	2016-17	2014-15*	2015-16*	2016-17*
5755 Financial Aid Grants Program	74.1	64.5	64.5	\$1,951,715	\$2,101,637	\$2,270,574
9900100 Administration	28.5	32.5	32.5	3,464	3,849	3,856
9900200 Administration - Distributed	-	-	-	-3,464	-3,849	-3,856
TOTALS, POSITIONS AND EXPENDITURES (All Programs)	102.6	97.0	97.0	\$1,951,715	\$2,101,637	\$2,270,574
FUNDING				2014-15*	2015-16*	2016-17*
0001 General Fund				\$1,538,996	\$1,563,871	\$1,428,162
0890 Federal Trust Fund				14,747	-	-
0954 Student Loan Authority Fund				5,781	-	-
0995 Reimbursements				392,191	535,848	840,494
3263 College Access Tax Credit Fund				-	1,918	1,918
TOTALS, EXPENDITURES, ALL FUNDS				\$1,951,715	\$2,101,637	\$2,270,574

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Education Code Sections 66021.2, 69430 to 69439, 69506 to 69509.5, 69510 to 69519, 69550 to 69551, 69560 to 69566, 69612 to 69615.8, 69618 to 69619, 69620 to 69628, 69999.10 to 69999.30, 70020 to 70023, and 70100 to 70110, and Labor Code Section 4709.

MAJOR PROGRAM CHANGES

- A net decrease of \$304.6 million General Fund for the Cal Grant program in 2016-17 to reflect removal of \$520.9 million in Temporary Assistance for Needy Families (TANF) reimbursements budgeted for 2015-16 and inclusion of \$825.5 million in TANF reimbursements budgeted for 2016-17. These reimbursements directly offset General Fund expenditures for the program.
- An increase of \$88.7 million General Fund in 2016-17 to reflect estimated costs of the Cal Grant Program.
- An increase of \$34 million General Fund in 2016-17 to continue implementation of the Middle Class Scholarship Program pursuant to current law.

DETAILED BUDGET ADJUSTMENTS

	2015-16*			2016-17*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
Workload Budget Adjustments						
Other Workload Budget Adjustments						
• Adjustment for Removal of 2015-16 TANF Funds	\$-	\$-	-	\$520,897	\$-	-
• Adjustment for Revised Cal Grant Program Costs	-48,522	-	-	88,671	-	-
• Adjustment for Revised Middle Class Scholarship Program Costs	-	-	-	34,000	-	-
• Expenditure by Category Redistribution	1,704	-	-	1,704	-	-
• Adjustment for Inclusion of 2016-17 TANF Reimbursement	-	-	-	-	825,543	-
• Adjustment for Removal of 2015-16 TANF Reimbursement	-	-	-	-	-520,897	-

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	2015-16*			2016-17*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
• Adjustment for Revised Graduate APLE Costs	-2	-	-	-4	-	-
• Adjustment for Revised SNAPLE Costs	-408	-	-	-184	-	-
• Adjustment for Revised APLE Costs	-1,552	-	-	-4,058	-	-
• Adjustment for Offset with 2016-17 TANF Funds	-	-	-	-825,543	-	-
• Salary Adjustments	198	-	-	198	-	-
• Benefit Adjustments	101	-	-	129	-	-
• Retirement Rate Adjustments	69	-	-	69	-	-
• Budget Position Transparency	-1,704	-	-23.7	-1,704	-	-23.7
• Miscellaneous Baseline Adjustments	-	-	-	-49,300	-	-
Totals, Other Workload Budget Adjustments	-\$50,116	\$-	-23.7	-\$235,125	\$304,646	-23.7
Totals, Workload Budget Adjustments	-\$50,116	\$-	-23.7	-\$235,125	\$304,646	-23.7
Totals, Budget Adjustments	-\$50,116	\$-	-23.7	-\$235,125	\$304,646	-23.7

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Detail of Financial Aid and Outreach Programs

	2014-15*	2015-16*	2016-17*
Grant and Scholarship Programs:			
Cal Grant Program:			
Cal Grant A and B Entitlement Awards:			
Participants	266,437	282,468	298,774
Amount	\$1,705,276	\$1,802,514	\$1,913,671
Cal Grant A and B Competitive Awards:			
Participants	42,995	50,627	56,173
Amount	\$122,463	\$156,649	\$183,563
Cal Grant C Awards:			
Participants	9,407	7,446	6,662
Amount	\$7,624	\$4,972	\$4,094
Middle Class Scholarship Program Awards:			
Participants	83,250	59,900	63,886
Amount	\$62,000	\$82,000	\$116,000
Chafee Foster Youth Program Awards:			
Participants	3,461	3,587	3,590
Amount	\$11,631	\$11,618	\$11,618
National Guard Education Assistance Awards:			
Participants	348	387	403
Amount	\$2,446	\$2,446	\$2,446
Child Development Teacher and Supervisor Grants:			
Participants	108	153	243
Amount	\$137	\$277	\$277
Law Enforcement Personnel Dependents Scholarships:			
Participants	13	15	20
Amount	\$68	\$98	\$98
Total Participants	406,019	404,583	429,751
Total Amount	\$1,911,645	\$2,060,574	\$2,231,767
Loan Assumption Programs:			
Assumption Program of Loans for Education:			
Participants	6,026	4,890	4,319
Amount	\$18,822	\$16,587	\$14,081
State Nursing Assumption Program of Loans for Education for Nursing Faculty:			
Participants	41	38	65
Amount	\$691	\$317	\$541
John R. Justice Program:			
Participants	188	188	188
Amount	\$49	\$57	\$57
Graduate Assumption Program of Loans for Education:			
Participants	3	2	1
Amount	\$6	\$4	\$2
Total Participants	6,258	5,118	4,573
Total Amount	\$19,568	\$16,965	\$14,681
Outreach Programs:			
Student Opportunity and Access Program:			
Consortia	14	14	14
Amount	\$7,434	\$7,721	\$7,721
Cash for College Program:			
Regional Coordinating Offices	7	7	7
Amount	\$328	\$328	\$328
Total Number	21	21	21
Total Amount	\$7,762	\$8,049	\$8,049
Grand Total, Number	412,298	409,722	434,345
Grand Total, Amount	\$1,938,975	\$2,085,588	\$2,254,497

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PROGRAM DESCRIPTIONS

5755 - FINANCIAL AID GRANTS PROGRAM

This program provides grants and other specialized kinds of financial aid to help undergraduate and graduate students pay educational expenses. The financial aid programs are described below.

CAL GRANT A and B

Cal Grant entitlement awards are guaranteed to students who graduate from high school and meet financial, academic, and general program eligibility requirements. The California Community College Transfer Award provides a Cal Grant A or B award to eligible high school graduates who have a community college GPA of at least 2.4 on a four-point scale.

The Cal Grant A and B competitive awards are available to applicants who meet financial, academic, and general program eligibility requirements. Half of these awards are offered to those applicants who did not receive an entitlement award and meet a March 2 deadline. The remaining awards are offered to students who are enrolled at a California community college and meet a September 2 deadline.

Cal Grant A provides funding for tuition and fees to eligible low-income high school graduates who have at least a 3.0 grade point average (GPA) on a four-point scale.

Cal Grant B provides funding to eligible low-income high school graduates who have at least a 2.0 GPA on a four-point scale. The award is for books and living expenses for the first year. Beginning with the second year, the award also provides for tuition and fees.

The maximum tuition award for Cal Grant A and B recipients is equal to the mandatory systemwide tuition and fees at the University of California (UC) and the California State University (CSU). The award at private nonprofit institutions and private, for profit institutions that are accredited by the Western Association of Schools and Colleges (WASC) and the award at private, for profit institutions that are not WASC-accredited are determined in the budget.

OTHER STUDENT AWARDS

The Cal Grant C Program provides funding for financially eligible low-income students preparing for occupational or technical training.

The Middle Class Scholarship Program provides a scholarship to UC and CSU students with family incomes of up to \$150,000 and annual household assets of up to \$150,000. The scholarship amount is limited to no more than 40 percent of the UC or CSU mandatory systemwide tuition and fees.

The Assumption Program of Loans for Education (APLE) allows the state to issue agreements for loan assumptions to students and district interns who are pursuing careers in teaching and credentialed teachers teaching at certain schools. A participant who teaches a total of four years can receive up to \$11,000 toward outstanding student loans. APLE participants who teach in the areas of math, science, or education specialist instruction in a school ranked in the lowest 60 percentile of the API may be eligible to receive an additional \$1,000 per year in loan assumption benefits. Participants meeting this requirement who provide teaching service in a public school ranked in the lowest 20 percentile of the API may be eligible to receive an additional \$1,000 per year. The total possible loan assumption benefit is \$19,000.

The Graduate Assumption Program of Loans for Education (Graduate APLE) allows the state to issue loan assumption agreements to Californians pursuing graduate degrees at postsecondary institutions. A participant who teaches for three years at a regionally accredited California college or university can receive up to \$6,000 toward outstanding student loans.

The State Nursing Assumption Program of Loans for Education for Nursing Faculty (SNAPLE NF), allows the state to issue agreements for loan assumptions to persons who have completed at least a baccalaureate degree in nursing or a field related to nursing and agreed to teach at one or more regionally accredited, eligible California colleges or universities. A participant can receive up to \$8,333 annually for three years toward outstanding student loans for a total loan assumption of up to \$25,000.

The Child Development Teacher and Supervisor Grant Program provides grants to recipients who intend to teach or supervise in the field of child care and development in a licensed children's center. Recipients attending a community college may receive up to \$1,000 annually, and recipients attending a four-year college may receive up to \$2,000 annually for a total of \$6,000.

The California Chafee Grant Program provides grants of up to \$5,000 to eligible foster youth who are enrolled in college or vocational school at least half-time. New and renewal awards are assigned based on available funding.

The California National Guard Education Assistance Award Program provides funding for active members of the California National Guard, the State Military Reserve, or the Naval Militia who seek a certificate, degree, or diploma. Recipients attending the UC, CSU or a private institution may receive up to the amount of a Cal Grant A award. Recipients attending a community college may receive up to the amount of a Cal Grant B award. An award used for graduate studies may not exceed the maximum amount of a Cal Grant A award plus \$500 for books and supplies.

The Law Enforcement Personnel Dependents (LEPD) Scholarship Program provides college grants equivalent to Cal Grant

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amounts to dependents of California law enforcement officers, officers and employees of the Department of Corrections and Rehabilitation, and firefighters killed or permanently disabled in the line of duty.

The John R. Justice Program provides loan repayments to eligible recipients currently employed as California prosecutors or public defenders who commit to continued employment in that capacity for at least three years. Recipients may receive up to \$5,000 of loan repayment disbursed annually to their lending institutions.

OTHER PROGRAMS

The California Student Opportunity and Access Program (Cal-SOAP), through intersegmental consortia, provides financial aid outreach and tutoring services to disadvantaged K-12 students, increases their access to postsecondary education, and informs students about opportunities for career technical education. Cal-SOAP also assists the matriculation of community college students to four-year institutions.

Cash for College provides financial aid workshops to assist low-income students with completing the Free Application for Federal Student Aid and the Cal Grant GPA Verification Form and understanding financial aid.

DETAILED EXPENDITURES BY PROGRAM

		2014-15*	2015-16*	2016-17*
PROGRAM REQUIREMENTS				
5755	FINANCIAL AID GRANTS PROGRAM			
State Operations:				
0001	General Fund	\$11,959	\$13,578	\$13,606
0890	Federal Trust Fund	258	-	-
0995	Reimbursements	523	553	553
	Totals, State Operations	\$12,740	\$14,131	\$14,159
Local Assistance:				
0001	General Fund	\$1,527,037	\$1,550,293	\$1,414,556
0890	Federal Trust Fund	14,489	-	-
0954	Student Loan Authority Fund	5,781	-	-
0995	Reimbursements	391,668	535,295	839,941
3263	College Access Tax Credit Fund	-	1,918	1,918
	Totals, Local Assistance	\$1,938,975	\$2,087,506	\$2,256,415
SUBPROGRAM REQUIREMENTS				
9900100	Administration			
State Operations:				
0001	General Fund	\$3,464	\$3,849	\$3,856
	Totals, State Operations	\$3,464	\$3,849	\$3,856
SUBPROGRAM REQUIREMENTS				
9900200	Administration - Distributed			
State Operations:				
0001	General Fund	-\$3,464	-\$3,849	-\$3,856
	Totals, State Operations	-\$3,464	-\$3,849	-\$3,856
TOTALS, EXPENDITURES				
	State Operations	12,740	14,131	14,159
	Local Assistance	1,938,975	2,087,506	2,256,415
	Totals, Expenditures	\$1,951,715	\$2,101,637	\$2,270,574

EXPENDITURES BY CATEGORY

	1 State Operations	Positions			Expenditures		
		2014-15	2015-16	2016-17	2014-15*	2015-16*	2016-17*
PERSONAL SERVICES							
	Baseline Positions	116.7	120.7	120.7	\$7,464	\$8,000	\$8,000

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1 State Operations	Positions			Expenditures		
	2014-15	2015-16	2016-17	2014-15*	2015-16*	2016-17*
Budget Position Transparency	-	-23.7	-23.7	-	-1,704	-1,704
Total Adjustments	-14.1	-	-	-668	213	213
Net Totals, Salaries and Wages	102.6	97.0	97.0	\$6,796	\$6,509	\$6,509
Staff Benefits	-	-	-	3,434	3,859	3,887
Totals, Personal Services	102.6	97.0	97.0	\$10,230	\$10,368	\$10,396
OPERATING EXPENSES AND EQUIPMENT				\$2,510	\$3,763	\$3,763
TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations)				\$12,740	\$14,131	\$14,159

2 Local Assistance	Expenditures		
	2014-15*	2015-16*	2016-17*
Grants and Subventions - Governmental	\$1,938,975	\$2,087,506	\$2,256,415
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)	\$1,938,975	\$2,087,506	\$2,256,415

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS

1 STATE OPERATIONS	2014-15*	2015-16*	2016-17*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$11,575	\$13,210	\$13,606
Allocation for Employee Compensation	145	198	-
Allocation for Staff Benefits	61	101	-
Budget Position Transparency	-	-1,704	-
Expenditure by Category Redistribution	-	1,704	-
Section 3.60 Pension Contribution Adjustment	222	69	-
Totals Available	\$12,003	\$13,578	\$13,606
Unexpended balance, estimated savings	-44	-	-
TOTALS, EXPENDITURES	\$11,959	\$13,578	\$13,606
0890 Federal Trust Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$258	-	-
TOTALS, EXPENDITURES	\$258	\$-	\$-
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$523	\$553	\$553
TOTALS, EXPENDITURES	\$523	\$553	\$553
Total Expenditures, All Funds, (State Operations)	\$12,740	\$14,131	\$14,159
2 LOCAL ASSISTANCE			
0001 General Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$1,573,154	\$1,600,777	\$1,414,556
Totals Available	\$1,573,154	\$1,600,777	\$1,414,556
Unexpended balance, estimated savings	-46,117	-50,484	-
TOTALS, EXPENDITURES	\$1,527,037	\$1,550,293	\$1,414,556
0890 Federal Trust Fund			
APPROPRIATIONS			

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2 LOCAL ASSISTANCE	2014-15*	2015-16*	2016-17*
101 Budget Act appropriation	\$14,776	-	-
Past year adjustment	-287	-	-
TOTALS, EXPENDITURES	\$14,489	\$-	\$-
0954 Student Loan Authority Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$6,000	-	-
Totals Available	\$6,000	\$-	\$-
Unexpended balance, estimated savings	-219	-	-
TOTALS, EXPENDITURES	\$5,781	\$-	\$-
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$391,668	\$535,295	\$839,941
TOTALS, EXPENDITURES	\$391,668	\$535,295	\$839,941
3263 College Access Tax Credit Fund			
APPROPRIATIONS			
101 Budget Act appropriation	-	\$1,918	\$1,918
TOTALS, EXPENDITURES	\$-	\$1,918	\$1,918
Total Expenditures, All Funds, (Local Assistance)	\$1,938,975	\$2,087,506	\$2,256,415
TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)	\$1,951,715	\$2,101,637	\$2,270,574

CHANGES IN AUTHORIZED POSITIONS

	Positions			Expenditures		
	2014-15	2015-16	2016-17	2014-15*	2015-16*	2016-17*
Baseline Positions	116.7	120.7	120.7	\$7,464	\$8,000	\$8,000
Budget Position Transparency	-	-23.7	-23.7	-	-1,704	-1,704
Salary and Other Adjustments	-14.1	-	-	-668	213	213
Totals, Adjustments	-14.1	-23.7	-23.7	-\$668	-\$1,491	-\$1,491
TOTALS, SALARIES AND WAGES	102.6	97.0	97.0	\$6,796	\$6,509	\$6,509

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